



Convenient • Dependable • Secure

25TH YEAR

Empowering Atmanirbharta

INVESTOR PRESENTATION

Q 4 2024 - 25

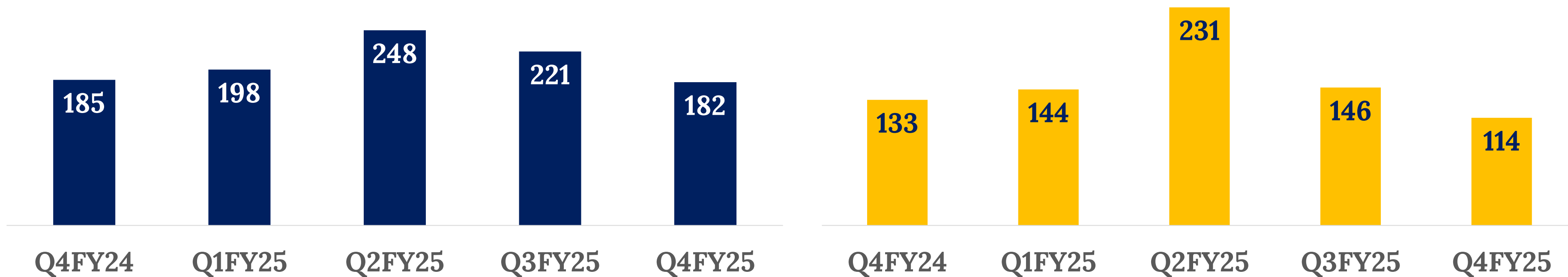




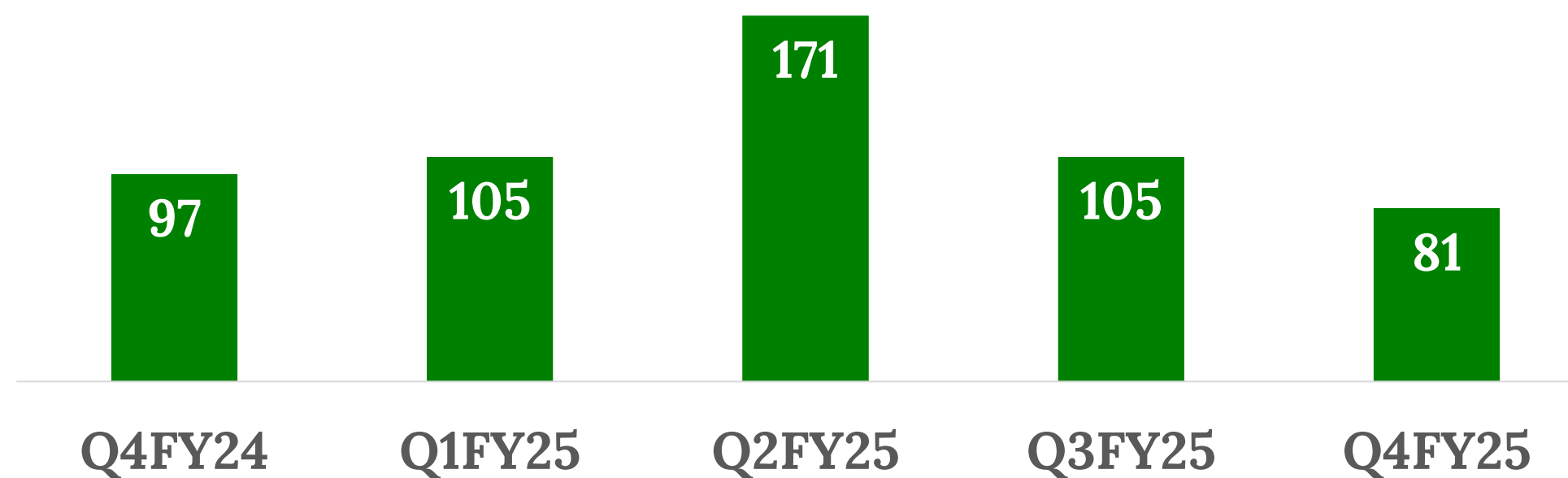
Key Highlights (Quarterly)

■ Operating Income

■ EBITDA



■ Net Profit

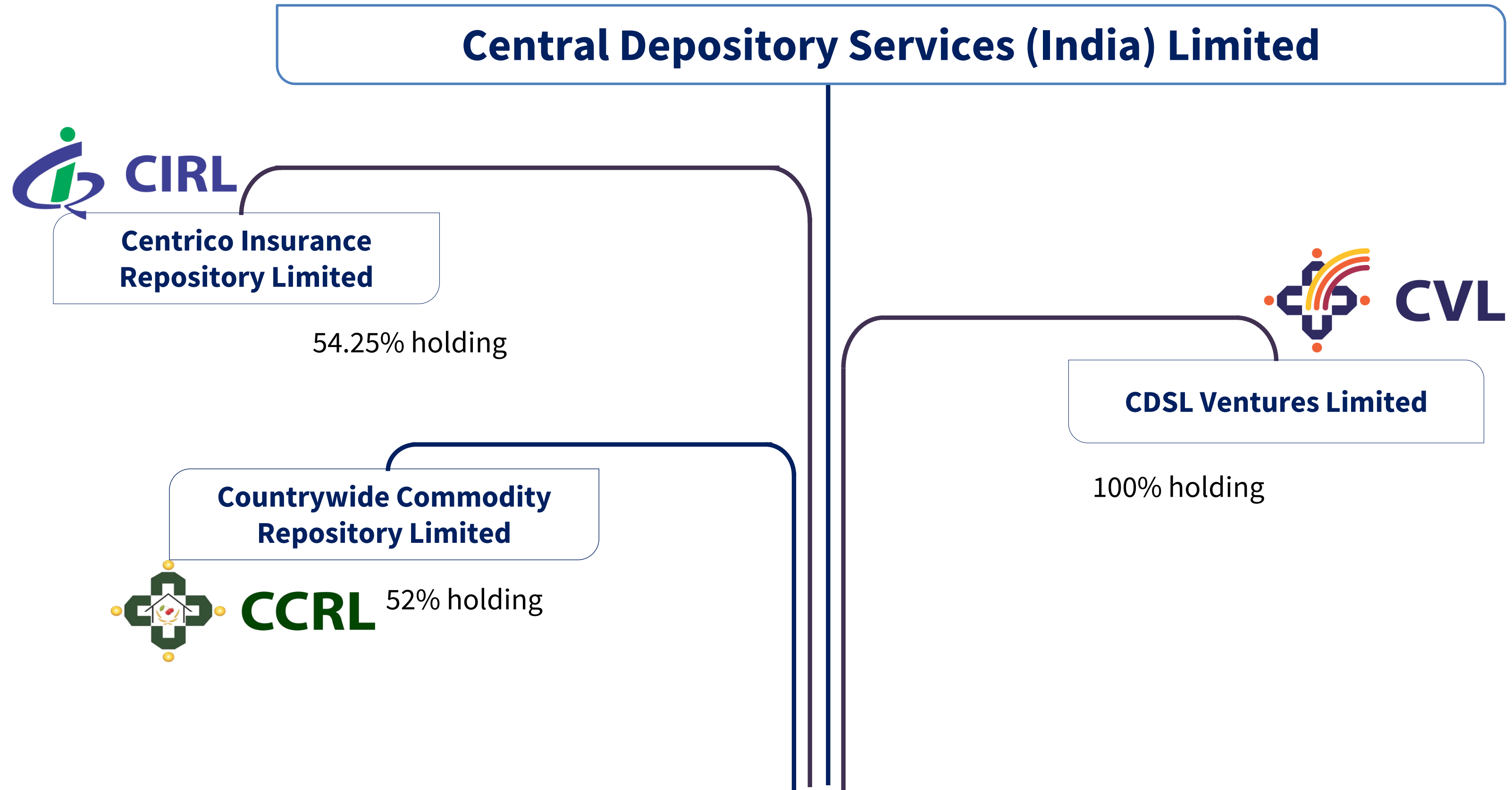


Standalone

All amounts in crore

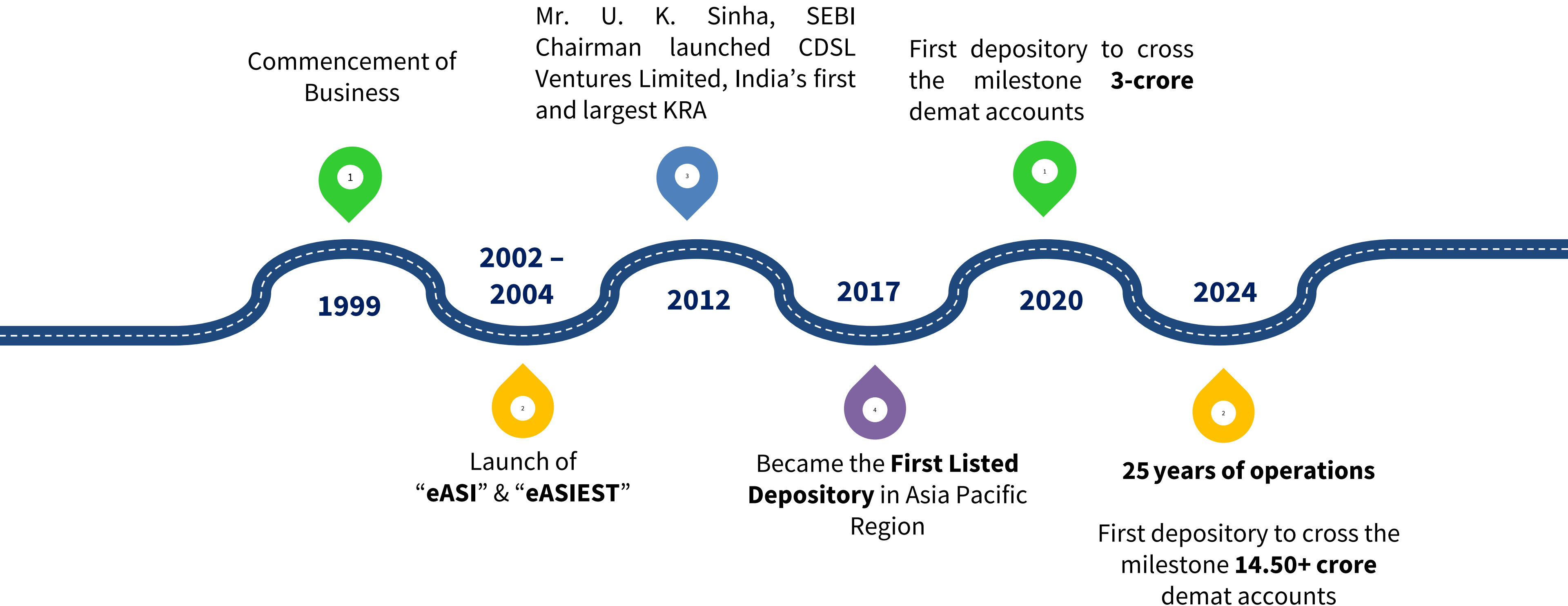


Our Group companies





Our Milestones





Awards

**Global Custodian Legend Award, Asia,
in May 2024**

**CEO of the year – Asia 2024 Asia
Asset Management**

**CDSL received Tech circle award:
Excellence in Digital Execution**

**Asset Service Times – Industry
Excellence Award 2023: CSD of the
Year Award**

**Regulation Asia Awards 2023:
Highly Recommended Market
Infrastructure Institution of the
Year**

**CDSL received its first International
Award: ‘Global & Innovative
Leadership’ award by Global
Custodian Awards**

**2nd Annual Cyber Security Excellence
Awards 2023 hosted by Quantic for
Best Proactive Threat Detection
Initiative**

**Regulation Asia Awards 2024:
2nd time in row CDSL is Highly
Recommended Market Infrastructure
Institution of the Year**





What's New?

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's new Multi-Lingual eCAS services :

eCAS is now available in the preferred language of the investor

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's Multi-Lingual Chatbot:

CDSL Buddy Sahayta 24*7 – the multi lingual chatbot is now LIVE

CDSL Neev@25

CDSL completed a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on **Empowering our Protector**

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's thought Leadership Report : **Reimagine Digital Trust in Capital Markets, authored by Knowledge Partners - KPMG**





Our Board of Directors



Shri Balkrishna V
Chaubal
Chairperson

Former Deputy
Managing Director,
State Bank of India



*Prof. (Dr.)
Bimalkumar N Patel
**Public Interest
Director**

Elected UN's
International Law
Commission
Internal
Vice-Chancellor of the
Rashtriya Raksha
University
Member of the
National Security
Advisory Board and
National Security
Council of India



Shri Sidhartha
Pradhan
**Public Interest
Director**

Former Commissioner
of Income Tax
(Central), Delhi
Former Vice-
Chairman, Income
Tax Settlement
Commission
Former Additional
Secretary,
Department of
Disinvestment in the
Ministry of Finance
Internal



Prof. Umesh
Bellur
**Public Interest
Director**

PhD in Computer
Science and
Engineering
B.E. in Electronics
and Communication
Engineering
Visiting professor
at the
University of
California



Smt. Rajeshree
Sabnavis
**Public Interest
Director**

Serves on the
Managing
Committee of
Bombay Chamber
of Commerce
Worked with Indian
Multinationals in
the ITES sector



Shri Gurumoorthy
Mahalingam
**Public Interest
Director**

Former Chief Dealer
and Executive
Director at RBI,
Former Whole-time
Board Member at
SEBI



* Resignation effective from 4th May, 2025



Our Board of Directors



Prof. Varsha Apte
**Public Interest
Director**

Professor in the
Department of
Computer Science and
Engineering at IIT
Bombay

Former Visiting Faculty
at Indian Institute of
Science, Bangalore



Shri Bharat Vasani
**Public Interest
Director**

Currently Senior Advisor
– Corporate Laws, Cyril
Amarchand Mangaldas

Former Legal Advisor to
the Tata Group
Chairman



Shri Masil Jeya
Mohan P
**Non-Independent
Director**

Nominee Director - Life
Insurance Corporation of
India (LIC)



Sushri Kamala
Kantharaj
**Non-Independent
Director**

Chief Regulatory Officer –
BSE Limited



Shri Nehal Vora
MD & CEO

Managing Director &
Chief Executive Officer





Our Leadership



Nehal Vora MD & CEO



Nayana Ovalekar
Chief Regulatory
Officer



Amit Mahajan
Chief Technology
Officer



Girish Amesara
Chief Financial
Officer



Vinay Madan
Chief Risk Officer



Rajesh Saraf
Chief Data &
Operations Officer



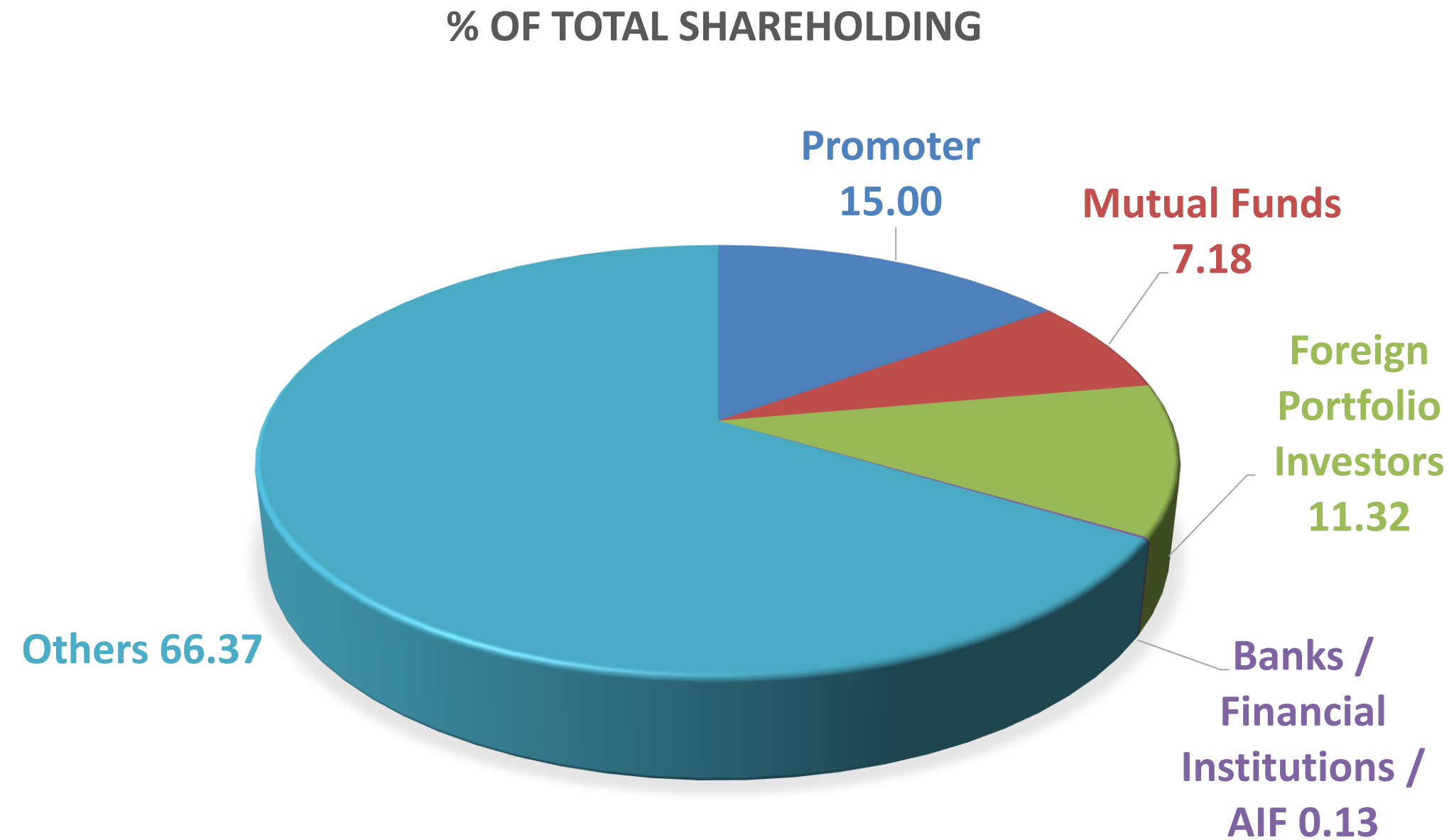
Nilesh Lodaya
Chief of Business
Development & New
Projects





Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00
Life Insurance Corporation of India	4.40
Nippon India Small Cap Fund	1.93
Parag Parikh Flexi Cap Fund	1.08
Government Of Singapore	0.89
Shareholders	%
Institutions	46.14
Retail	53.86



As on Mar 31, 2025



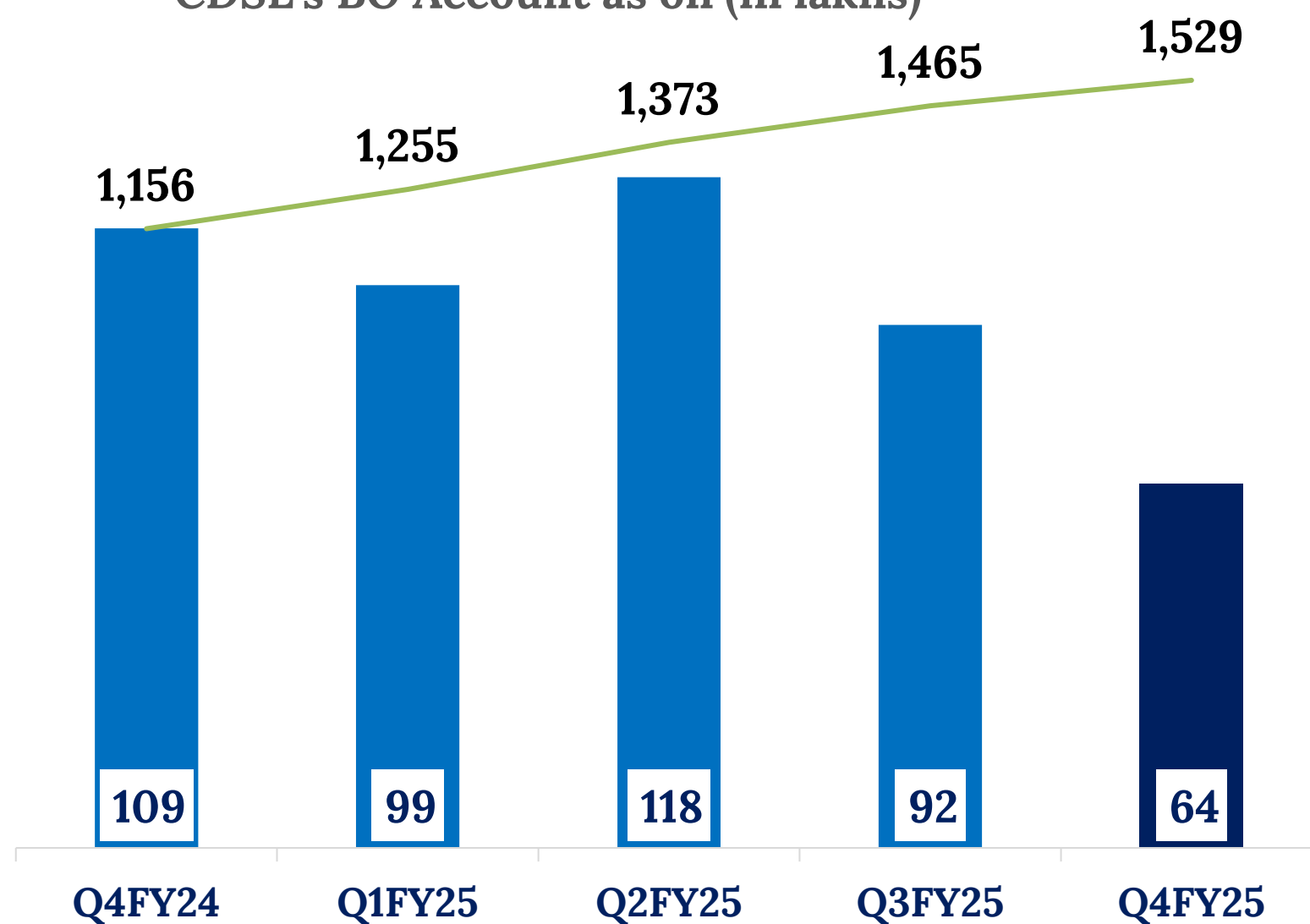
Our Business

Empowering #AtmanirbharNiveshak

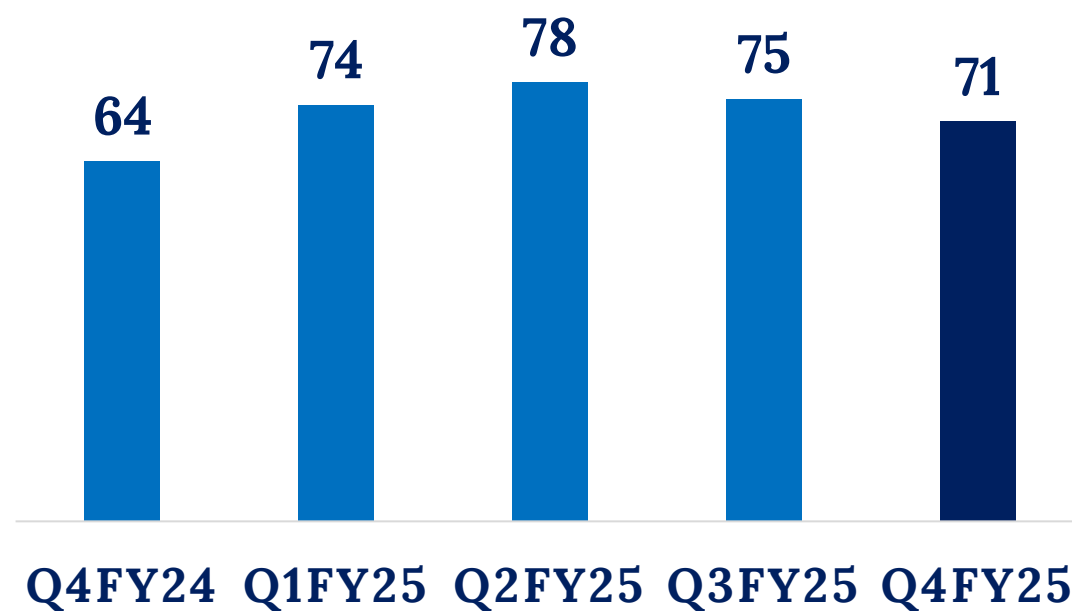
BO Accounts

■ CDSL Net A/c opened in the quarter (in lakhs)

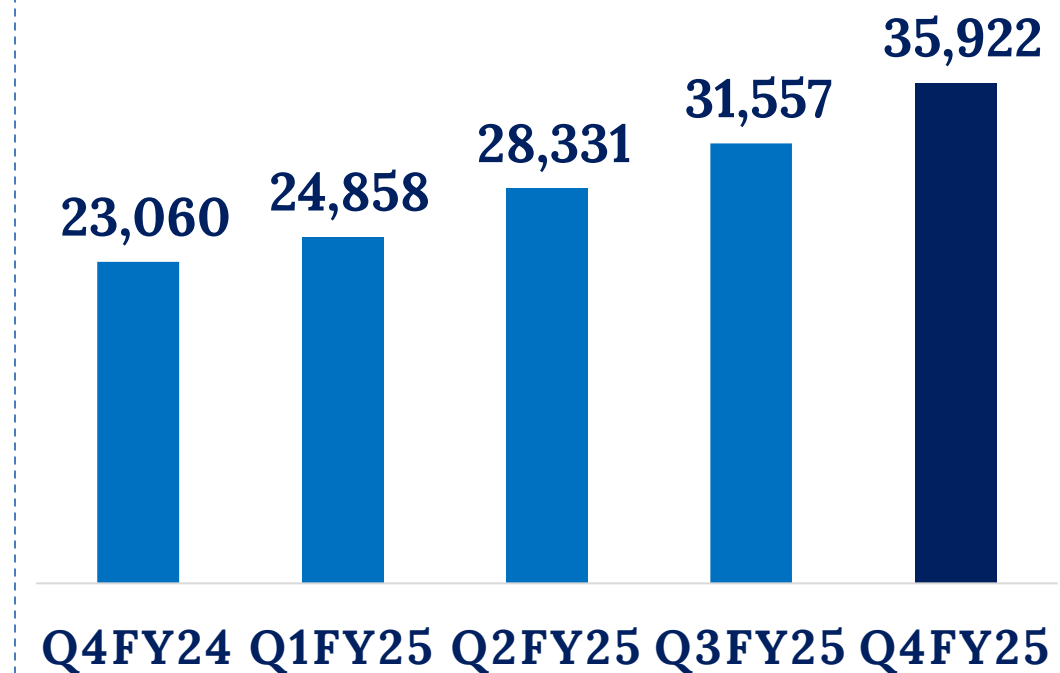
— CDSL's BO Account as on (in lakhs)



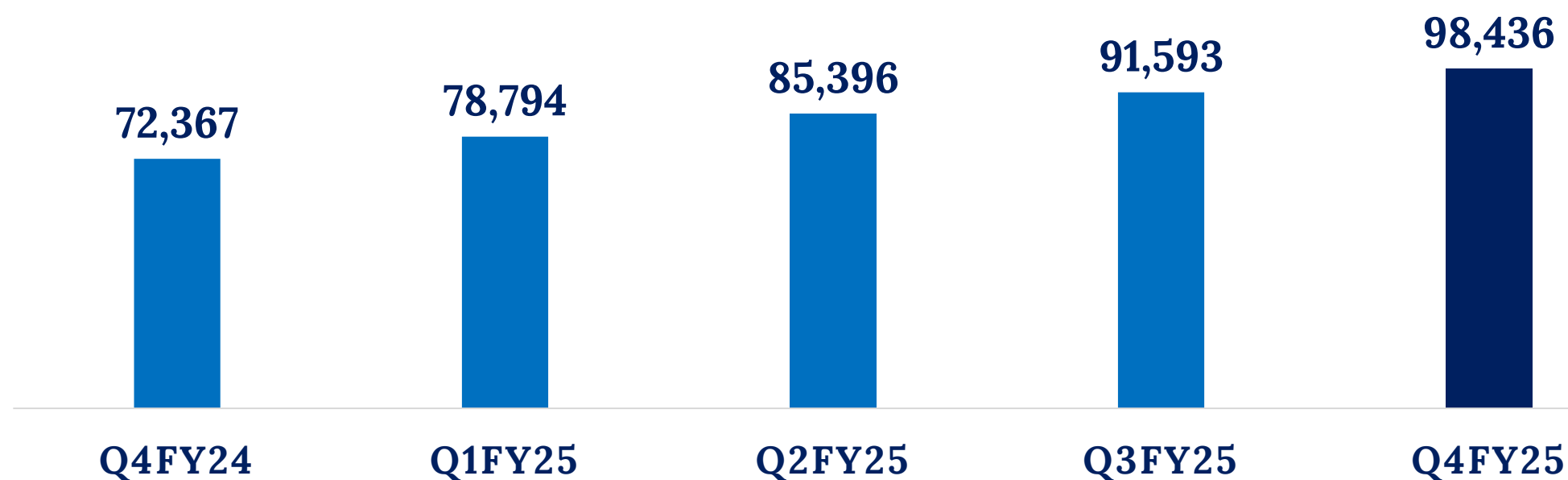
DEMAT CUSTODY (RS IN LAKH CRORES)



NUMBER OF ISSUERS



NUMBER OF ISINS





Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its Beneficial Owners (BOs) access to cast their eVotes directly through the websites of their Depository Participants

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

Electronic Consolidated Account Statement (eCAS)
Enables investors to view all their capital market investments together

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

eNOMINATION allows to fill nomination details for the demat account online

Internal

Electronic Know Your Customer (eKYC)
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

Early Pay-in An API interface for DP's using which early pay-in transactions can be setup.

Beneficiary Account Mapping
Enables BO's to add Beneficiary demat account details through easiest.

Integration with Digilocker
Investors can store and view their demat holding in Digilocker

Launch of Investor App

Enables BO's to monitor Open & Margin Position across various exchanges & clearing corporations. A consolidated view of their securities across both CDSL and NSDL, eliminating the need to log into multiple platforms





Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 8.93 crore KYC records.
- CVL provides RTA services to around 2638 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.

Aadhaar based
eKYC Services

Aadhaar based
eSign Services

Processing of **CKYC**
records

GST Suvidha
Provider Services

Accreditation Agency

Online account
Opening(OLAO)
Services





Our Subsidiaries



About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an "Insurance Repository"
- Equity holding by 10 Insurance Companies and CDSL.
- Partnership with 45 Life/Health and General Insurers.
- Comprehensive view of insurance policies including Life, Health and Motor Vehicle
- Holding more than 18 lakhs policies in 17.5 lakhs e-IA.
- No charge to policy holders.



e-Insurance

Policies

Insurance
companies



Our Subsidiaries



About CCRL

- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA).
- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodity exchanges and wider market beyond.



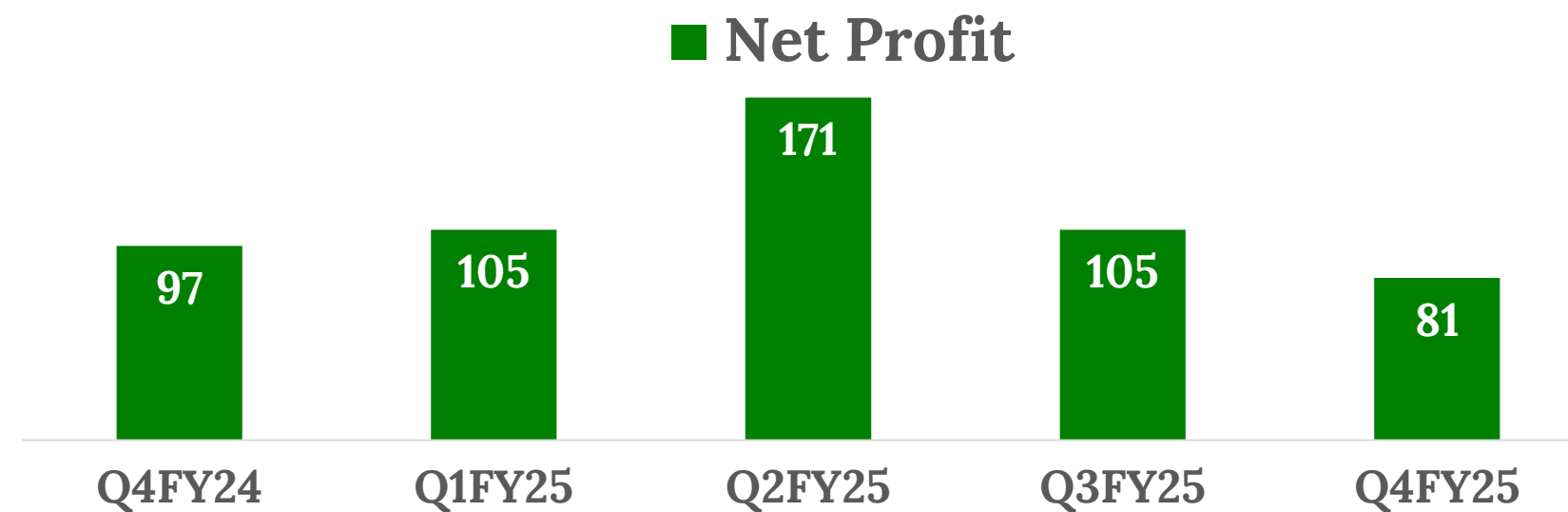
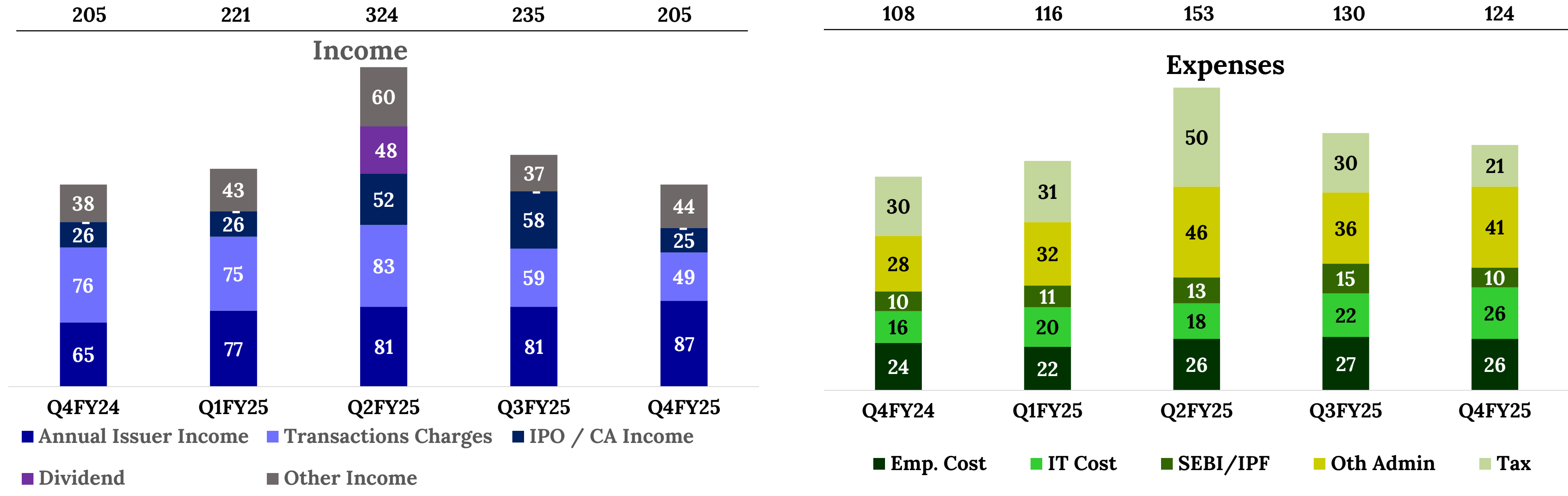
e-NWR

Registered
warehouses

e-NNWR



Financial performance (Standalone)

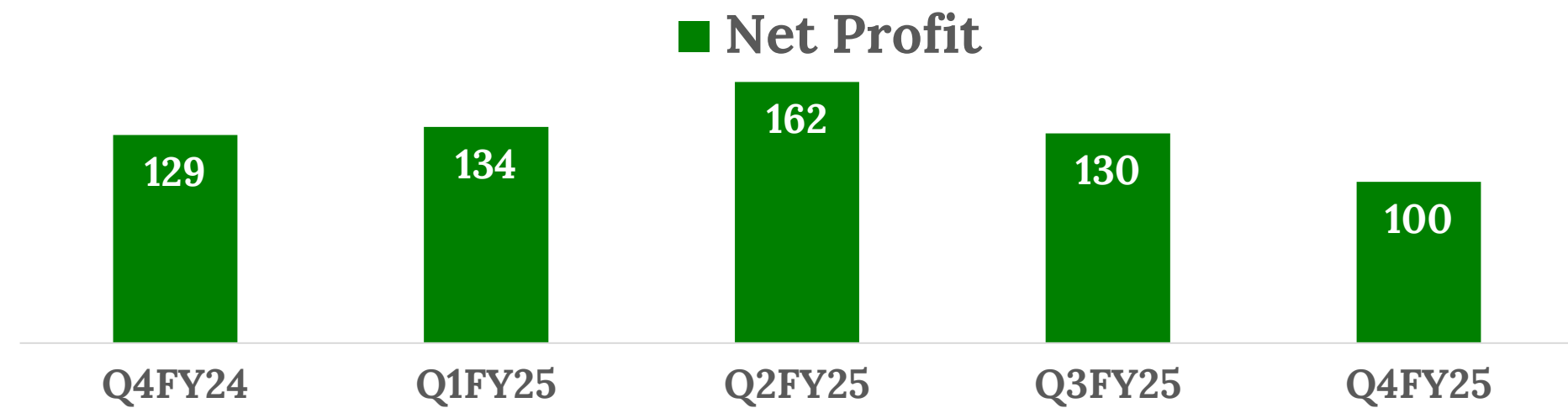
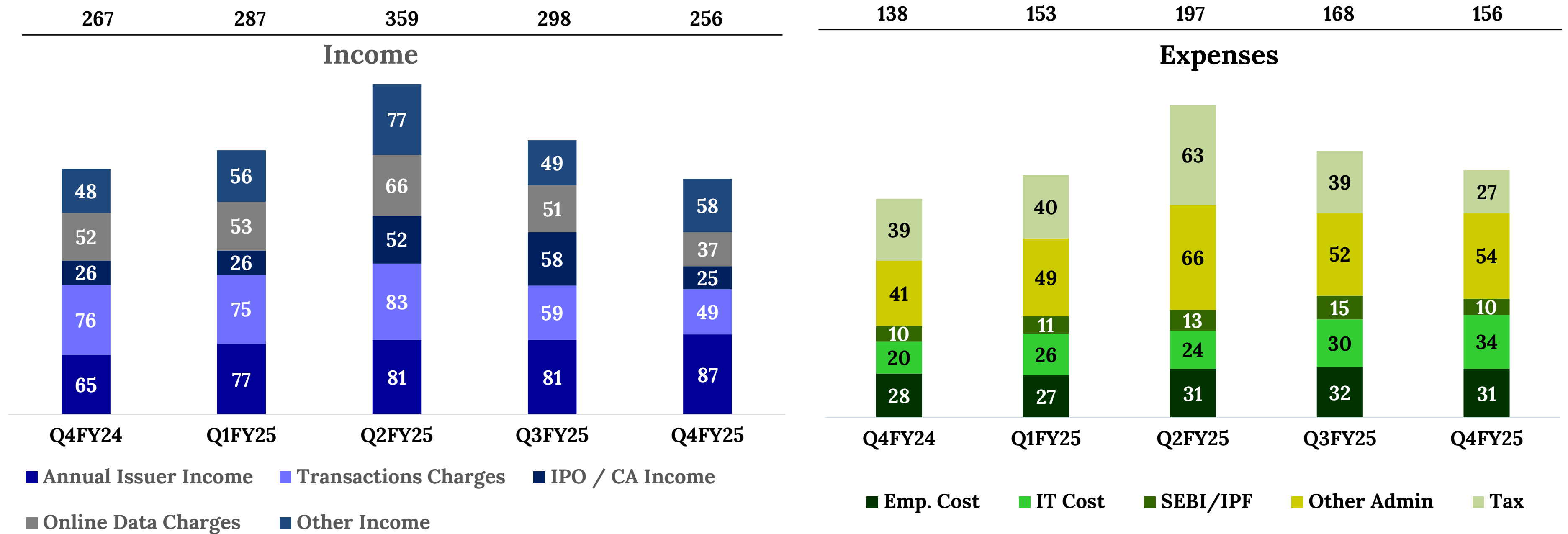


During Q2FY25 CDSL had received dividend from its subsidiary of ₹ 48 Crore.

All amounts in crore



Financial performance (Consolidated)





Internal

THANK YOU